

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, :
f/k/a General Motors Corporation, *et al.* : 09-50026 (REG)
: :
Debtor. : (Jointly Administered)
: :
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**JOINDER OF EXPORT DEVELOPMENT CANADA TO UNITED STATES OF
AMERICA'S OPPOSITION TO MOTION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION
COMPANY TO ENFORCE (A) THE FINAL DIP ORDER,
(B) THE WIND-DOWN ORDER, AND (C) THE AMENDED DIP FACILITY**

Export Development Canada, as one of the debtor-in-possession lenders, by its undersigned counsel, hereby joins in, adopts and supports the United States of America's opposition, dated October 14, 2010 (Docket No. 7338) (the "U.S. Opposition"), to the Official Committee of Unsecured Creditors of Motors Liquidation's motion, dated October 4, 2010 (Docket No. 7226 (the "Committee's Motion")), to allegedly enforce (a) the final debtor-in-possession financing order, (b) the wind-down financing order and (c) the amended debtor-in-possession financing facility.

WHEREFORE, for the reasons set forth in the U.S. Opposition, Export Development Canada respectfully requests the entry of an order (i) denying the Committee's Motion in its entirety and (ii) granting to such other and further relief as the Court deems appropriate and just.

Dated: October 20, 2010.

Respectfully submitted,

VEDDER PRICE P.C.

By: /s/ Michael J. Edelman

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